The County Commission of Ohio County, West Virginia
Special Meeting Agenda
Tuesday, September 30, 2025 at 5:00pm

Members of the public can listen to the meeting remotely via ZOOM by dialing:
Telephone: 1-646-558-8656
Meeting ID: 3628896548#
Password: 123456#

I. Call to Order

II. New Business

A. To consider and act upon a proposed Order authorizing the issuance of Special District Excise Tax Revenue Refunding and Improvement Bonds, Series 2025 A (Fort Henry Economic Opportunity Development District – The Highlands Project), in an aggregate principal amount of not more than $130,000,000 (the "Series 2025 Bonds"), the proceeds of which shall be expended to (i) currently refund in full the following outstanding series of bonds, all as issued by The County Commission of Ohio County, West Virginia (the "County Commission"): (a) Special District Excise Tax Revenue Refunding and Improvement, Series 2006A (Fort Henry Economic Opportunity Development District – The Highlands Project) (the "Series 2006A Bonds"), (b) Special District Excise Tax Revenue Refunding Bonds, Series 2018 (Fort Henry Economic Opportunity Development District – the Highlands Project) (the "Series 2018 bonds"), and (c) Special District Excise Tax Refunding Revenue Bonds, Series 2019A (Fort Henry Center Economic Opportunity Development District – The Highlands Project) and Special District Excise Tax Improvement and Refunding Revenue Bonds, Series 2019B (Fort Henry Economic Opportunity Development District – The Highlands Project) (together the "Series 2019 Bonds"); (ii) finance costs of the design, acquisition, construction, and equipping of infrastructure and other permitted improvements for the Fort Henry Economic Opportunity Development District (the "Excise Tax District"); (iii) fund a reserve fund for the Series 2025 Bonds; and (iv) pay costs of issuance of the Series 2025 Bonds and related costs; providing parameters for the principal amounts, maturities, interest rates and other terms of the Series 2025 Bonds; delegating to the President of the County Commission and the County Administrator certain responsibilities in connection with the issuance and sale of the Series 2025 Bonds, the current refunding of the Series 2006A Bonds, the Series 2018 Bonds and the Series 2019 Bonds, and the financing of development expenditures in the excise tax district and the negotiation, execution, and delivery of agreements and documents related thereto, including but not limited to the Series 2025 Bonds, a Bond Trust Indenture, a Development Agreement, a Bond Purchase Agreement, a Preliminary Official Statement, an Official Statement, a Continuing Disclosure Agreement and other documents, agreements, and certificates relating thereto; authorizing the preparation and distribution of a Preliminary Official Statement and an Official Statement for the Series 2025 Bonds; appointing a Bond Trustee and other participants in the financing; and authorizing the taking of all other actions relating to the issuance of the Series 2025 Bonds and related matters.

III. Adjournment